

Major German office markets in H1 2013

(rates of change y-o-y in percentage or basis points in brackets)

	Take-up (sqm)	Vacancy rate (%)	Prime rent (€/sqm)	Average rent (€/sqm)
Berlin	324,800 (- 27.6%)	5.8 (+/- 0 bps)	20.90 (- 5.0 %)	11.87 (- 0.8 %)
Cologne	115,000 (- 8.2%)	7.8 (- 40 bps)	21.60 (+ 4.9%)	11.65 (- 0.4%)
Düsseldorf (incl. Neuss and Ratingen)	150,300 (+ 14.7%)	10.9 (- 20 bps)	27.50 (+ 11.3%)	14.18 (+ 2.1%)
Frankfurt (incl. Eschborn and Kaiserlei)	199,500 (- 4.9%)	12.4 (- 230 bps)	37.50 (+ 4.2%)	17.75 (- 6.6%)
Hamburg	216,000 (+ 0.2%)	7.2 (- 80 bps)	23.50 (- 3.7%)	12.78 (- 7.9%)
Munich (incl. Greater Munich)	333,400 (+ 6.4%)	6.2 (- 100 bps)	31.70 (+ 3.9%)	14.82 (- 0.7%)
Top 6	1,339,000 (- 7.2%)	8.4 (- 80 bps)	27.12 (+ 2.8%)	13.84 (- 2.7%)

Savills Research 2013